

Your Average Monthly Income Information

	<u>Actual Monthly Income</u>		ATTORNEY USE ONLY	
			<u>6 Month Average (CMI)</u>	
	<u>Husband</u>	<u>Wife</u>	<u>Husband</u>	<u>Wife</u>
1. Regular Wages/Earnings/Tips:	_____	_____	_____	_____
2. Bonuses/Commissions:	_____	_____	_____	_____
3. Business Gross Revenue:	_____	_____	_____	_____
4. Social Security/Disability:	_____	_____	_____	_____
5. Pension/Retirement:	_____	_____	_____	_____
6. Alimony/Support:	_____	_____	_____	_____
7. Any Other Sources of Income:	_____	_____	_____	_____

Your Average Monthly Expense Information

1. Rent or home mortgage payment \$ _____
(include lot rented for mobile home)
 - a. Are real estate taxes included? Yes: _____ No: _____
 - b. Is property insurance included? Yes: _____ No: _____
2. Utilities Electricity and heating fuel \$ _____
3. Water and sewer \$ _____
4. Telephone \$ _____
5. Other \$ _____
6. Home maintenance (repairs and upkeep) \$ _____
7. Food \$ _____
8. Clothing \$ _____
9. Laundry and dry cleaning \$ _____
10. Medical and dental expenses \$ _____
11. Transportation (not including car payments) \$ _____
12. Recreation, clubs and entertainment, newspapers, etc. \$ _____
13. Charitable contributions \$ _____
14. Insurance (not deducted from wages or included in home mortgage payments)
 - a. Homeowner's or renter's \$ _____
 - b. Health \$ _____
 - c. Life \$ _____
 - d. Auto \$ _____
 - e. Other \$ _____
15. Taxes (not deducted from wages or included in home mortgage payments) \$ _____
16. Installment payments: (In chapter 12 and 13 cases, do not list payments to be included in the plan) \$ _____
17. Auto \$ _____
18. Alimony, maintenance, and support paid to others \$ _____
19. Payments for support of additional dependents not living at your home \$ _____
20. Regular expenses from operation of business, profession, or farm (attach detailed statement) \$ _____
21. Other \$ _____

Will your income or expenses change in the next 12 months? If yes, how?

DEBT INFORMATION (estimated)

How Much **Unsecured** Debt do you owe (i.e. Credit Cards and other bills/loans/repo's): \$ _____

Do you have Child/Spousal Support Obligations/Arrears? _____

If you owe Income Tax list the Year/Amount for each debt: _____

MORTGAGES / LEASES

List All Real Property owned

<u>Location/Address</u>	<u>Date</u> <u>Acquired</u>	<u>Value</u>	<u>Mortgage Balances</u>		<u>(Attorney Use)</u>	
			<u>1st</u>	<u>2nd</u>		
1. _____	_____	\$ _____	_____	_____	R	S
2. _____	_____	\$ _____	_____	_____	R	S
3. _____	_____	\$ _____	_____	_____	R	S
4. _____	_____	\$ _____	_____	_____	R	S
5. _____	_____	\$ _____	_____	_____	R	S

Applicable Monthly Mortgage Information for above properties

	<u>1st Mort.</u>	<u>Current</u>	<u>Mo's. Behind</u>	<u>2nd Mort.</u>	<u>Current</u>	<u>Mo's Behind</u>
Property #1	\$ _____	YES/NO	_____	\$ _____	YES/NO	_____
Property #2	\$ _____	YES/NO	_____	\$ _____	YES/NO	_____
Property #3	\$ _____	YES/NO	_____	\$ _____	YES/NO	_____
Property #4	\$ _____	YES/NO	_____	\$ _____	YES/NO	_____

AUTOMOBILES / MOTORCYCLES / RECREATIONAL VEHCILES / BOATS

<u>Year</u>	<u>Make</u>	<u>Model</u>	<u>Date</u> <u>Purchased</u>	<u>Mo'ly</u> <u>Pmt.</u>	<u>Balance Owed</u>	<u>Current</u>	<u># Mo's</u> <u>Behind</u>	<u>(Attorney Use)</u>	
1. _____	_____	_____	_____	\$ _____	\$ _____	Yes/No	_____	R	S
2. _____	_____	_____	_____	\$ _____	\$ _____	Yes/No	_____	R	S
3. _____	_____	_____	_____	\$ _____	\$ _____	Yes/No	_____	R	S

PERSONAL PROPERTY (please list all personal property below):

1. Bank Accounts:

<u>Name of Bank</u>	<u>Account Type</u> <u>Checking/Savings</u>	<u>Balance</u>
_____	_____	\$ _____
_____	_____	\$ _____
_____	_____	\$ _____
_____	_____	\$ _____

2. Clothing:	_____	7. Retirement Accounts:	_____
3. Furniture:	_____	8. Stocks/Bonds/Securities:	_____
4. Jewelry:	_____	9. Pending lawsuits:	_____
5. Memorabilia:	_____	10. Accounts Receivables:	_____
6. Firearms:	_____	11. Interests in Inheritances:	_____

List All other Valuable Property owned: _____

IMPORTANT BANKRUPTCY QUESTIONS

- 1. Are you being sued or Garnished by anyone? **YES** **NO**
Who is Suing/garnishing you?: _____
- 2. Has any of your property been repossessed, foreclosed or surrendered in the prior 2 years? **YES** **NO**
Describe: _____
- 3. Do you have anything of yours in the possession or name of someone else? **YES** **NO**
Describe: _____
- 4. Do you have your name on anyone else’s bank account, real property or vehicle? **YES** **NO**
Describe: _____
- 5. Have you filed for Bankruptcy within the last 8 years? **YES** **NO**
- 6. Have you sold, transferred or closed any business within the past three years? **YES** **NO**
Describe the transfer: _____
- 7. Have you paid any family member any money in the past year (excluding support)? **YES** **NO**
Please Describe: _____
- 8. Have you transferred any property of any kind within the last 2 years? **YES** **NO**
Describe the transfer(s): _____
- 9. Have you made any gifts to anyone in the last year? **YES** **NO**
Describe the gift and dates given: _____
- 10. Have you had any losses from fire, theft or gambling within the last 12 months? **YES** **NO**
Describe the loss: _____
- 11. Have you closed any financial or bank accounts within the last 12 months? **YES** **NO**
Describe the Account, date closed and closing balance: _____
- 12. Have you taken any cash advances or made balance transfers in the past three months? **YES** **NO**
- 13. Have you been ordered to pay child or spousal support? **YES** **NO**
If support is past due, how much is owed? \$_____
- 14. Have you given away, traded or transferred any property in the past five years? **YES** **NO**
Describe the transfers: _____
- 15. Do you have a safety deposit box? **YES** **NO**
If yes, what is in it: _____
- 16. How Much did you earn (gross) for the Following years: 2006: \$_____ 2007: \$_____
- 18. Anything else you think the attorney should be made aware of?

I affirm that all the above information is true and accurate to the best of my knowledge and I authorize Haines and Krieger, LLC to order my credit report and conduct and Accurint Asset Search

Signature : _____ Date _____ Spouse’s Signature: _____ Date _____

<u>HAINES & KRIEGER OFFICE USE ONLY</u>	
Notes: _____	
Chapter 7 13	Pre-filing Fee: \$_____

BUSINESS DEBTOR INFORMATION
(for Business Owners ONLY)

Name of Business: _____ EIN/Tax ID: _____

Operational Dates: _____

Nature of Business: _____

Owner(s) Names: _____ % Owned by Debtor: _____

Who Maintains Books and Records? _____

Business Assets

1. Bank Accounts:

<u>Name of Bank</u>	<u>Account Type</u> <u>Checking/Savings</u>	<u>Balance</u>
_____	_____	\$ _____
_____	_____	\$ _____
_____	_____	\$ _____
_____	_____	\$ _____

Inventory \$ _____

Accounts Receivable \$ _____

Equipment \$ _____

Other Assets

HAINES & KRIEGER NOTES

Business Liabilities

<u>Name of Creditor</u>	<u>Amount Owed</u>	<u>Personal Guarantee?</u>
_____	\$ _____	YES NO
_____	\$ _____	YES NO
_____	\$ _____	YES NO
_____	\$ _____	YES NO
_____	\$ _____	YES NO
_____	\$ _____	YES NO
_____	\$ _____	YES NO